



Date: April 12, 2019

The Manager
BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

The Manager
National Stock Exchange of India Ltd
Listing Department
Exchange Plaza, 5th Floor, Plot no C/1
G Block, Bandra Kurla Complex
Bandra (E), Mumbai-400 051

Scrip Code: BSE- 540750; NSE- IEX

Sub: Completion of extinguishment of 37,29,729 equity shares in relation to the buyback of equity shares of ₹ 1 each (“Equity Shares”) of Indian Energy Exchange Limited (“Company”)

Dear Sir,

In compliance with the provisions of Regulation 11 of the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 2018 (the “**Buyback Regulations**”), we hereby inform you that the Company has extinguished 37,29,729 (Thirty Seven Lakhs Twenty Nine Thousand Seven Hundred Twenty Nine) fully paid up equity shares of ₹ 1 each.

A copy of the letter dated April 11, 2019 received from National Securities Depository Limited confirming extinguishment of Equity Shares bought back is enclosed as **Annexure-A** to this letter for your reference and records.

Further, in compliance with the requirements of Regulation 11 of the Buyback Regulations, a certificate of extinguishment is enclosed herewith as **Annexure-B** to this letter.

The following are the details of the Equity Shares bought back by the Company during the buyback tendering period i.e. the period from Friday, March 22, 2019 till Thursday, April 4, 2019, and extinguished:

Reconciliation of the Share Capital of the Company (Pre and Post Extinguishment):

S. No.	Particulars	No. of Equity Shares	Equity Share Capital (₹ in lakhs)
1.	Paid up Equity Share Capital (Pre- Extinguishment) ¹ (A)	30,32,86,240	3,032.86
2.	Equity Shares extinguished on April 11, 2019(B) ²	37,29,729	37.29
Paid-up Equity Share Capital (Post Extinguishment) (A-B)		29,95,56,511	2,995.57

Notes:

¹ Paid-up Equity Share Capital of the Company prior to the extinguishment on April 11, 2019.

² The Buyback Committee constituted for the Buyback in its meeting held on April 8, 2019 approved the extinguishment of 37,29,729 Equity Shares of ₹ 1 each.



www.iexindia.com

Indian Energy Exchange Limited

Registered & Corporate Office: Unit No. 3, 4, 5 & 6, Plot No.7, Fourth Floor, TDI Centre, District Centre, Jasola, New Delhi – 110025

Tel: +91-11-4300 4000 | Fax: +91-11-4300 4015

CIN: L74999DL2007PLC277039



The terms used but not defined in this letter shall have the same meaning as assigned in the Public Announcement and the Letter of Offer.

The number of Equity Shares bought back and the post-Buyback shareholding pattern was disclosed in the Post Buyback Public Announcement published and submitted for your records on April 12, 2019 and have been reproduced in Annexure-C for ease of reference.

You are requested to please take note of the same.

Thanking you,

Yours faithfully,

For Indian Energy Exchange Limited

Vineet Harlalka
Company Secretary & Compliance Officer



Encl: As above

National Securities Depository Limited

Ref: II/CA/COM/18327/2019

April 11, 2019

MR. VINEET HARILALKA
 COMPANY SECRETARY
 INDIAN ENERGY EXCHANGE LIMITED
 Unit No. 3, 4, 5 & 6, Fourth Floor,
 TDI Centre,
 Plot No. 7, District Centre, Jasola,
 New Delhi - 110025

Sub : Buy-back (tender offer)

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Karvy Computershare Private Limited. , Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

<i>ISIN</i>	<i>ISIN Description</i>	<i>D/C</i>	<i>Records</i>	<i>Quantity</i>	<i>Execution Date</i>
INE022Q01020	INDIAN ENERGY EXCHANGE LIMITED EQ NEW FV RS 1	Debit	1	3,729,729.000	11/Apr/2019

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Rakesh Mehta
Asst.Vice President

Annexure-B

Statement of extinguishment of equity shares bought back by Indian Energy Exchange Limited

In compliance with the provisions of Regulation 11 of Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018, we hereby confirm that 3,729,729 equity shares of Indian Energy Exchange Limited of Re. 1/- each ("Equity Shares") bought back in respect of Buyback of Equity Shares of Indian Energy Exchange Limited ("Company"), out of which 3,729,729 Equity Shares in electronic segment have been extinguished in National Securities Depository Limited with effect from April 11, 2019. There were no physical shares tendered in the Buyback.

Particulars of extinguishment of Equity Shares bought back in Dematerialised Form:



Name of the Depository	Date of Extinguishment	No. of Equity Shares
National Securities Depository Limited	April 11, 2019	3,729,729
Total		3,729,729

- a. Total shares bought back and extinguished in Dematform: The Company has bought back 3,729,729 equity shares. Out of which 3,729,729 equity shares are extinguished as of the date of this certificate.

The Buyback and extinguishment of equity shares is in compliance with all the requirements of the Regulations and the Act.

For Indian Energy Exchange Limited

For Indian Energy Exchange Limited



Name: Satyanarayan Goel
Designation: Managing Director & CEO
DIN : 02294069



Name: Mahendra Singhi
Designation: Non-Executive Director
DIN: 00243835

For Karvy Fintech Private Limited
(formerly, KCPL Advisory Services Private Limited)
Registrar to the Buyback



Name: Vinod Singh Negi
Designation: Deputy Manager



The shareholding pattern of the Company, pre and post Buyback, is as under:

Particulars	Pre Buyback		Post Buyback [#]	
	No. of Equity Shares	% of the existing equity share capital	No. of Equity Shares	% of the post Buyback equity share capital
Promoters	Nil	N.A.	Nil	N.A.
Foreign Investors (including Non Resident Indians, FPIs and Foreign Mutual Funds)	11,62,74,168	38.34%	29,95,56,511	100.00%
Financial Institutions/ Banks/ Mutual Funds promoted by Banks/ Institutions	3,82,18,877	12.60%		
Others (public, public bodies corporate etc.)	14,87,93,195	49.06%		
Total	30,32,86,240	100.00%	29,95,56,511	100.00%

[#] Post extinguishment of 37,29,729 Equity Shares

