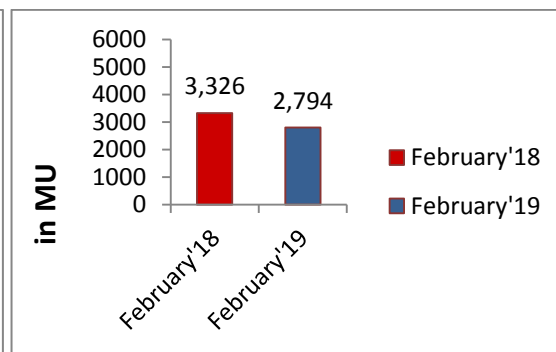
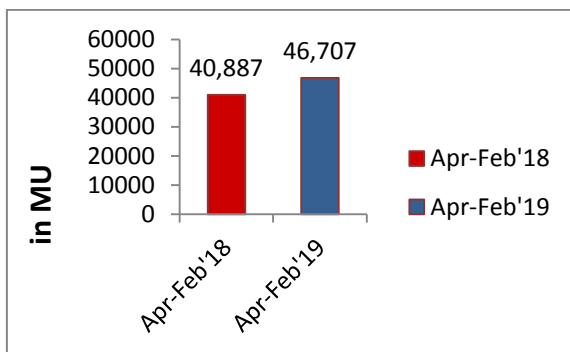


# Power Market Analysis: February'19

## DAY-AHEAD MARKET (DAM)

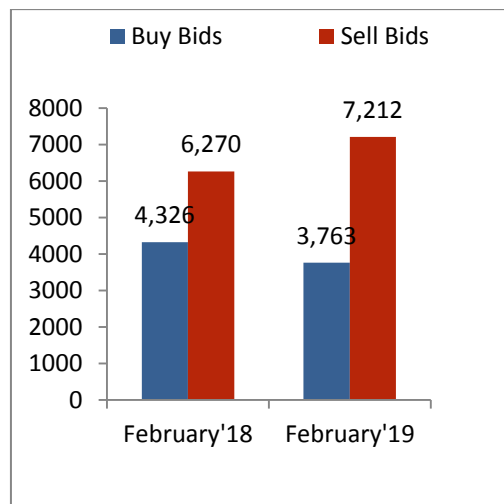
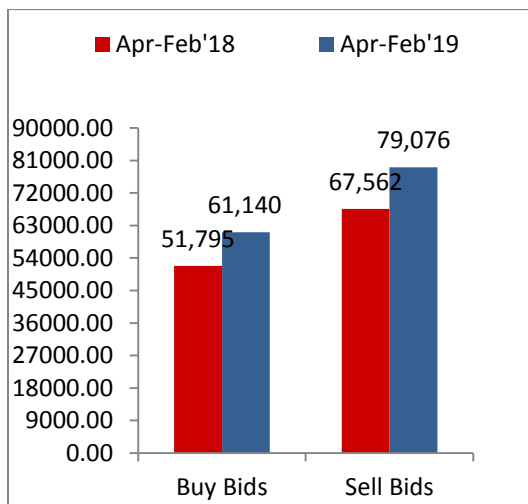
### Cleared Volume (in MU)

- In April-February'19, DAM traded 46,707 MU registering 14% increase YoY
- In February'19 DAM traded 2,794 MU registering 16% decline YoY



### Buy Bids & Sell Bids

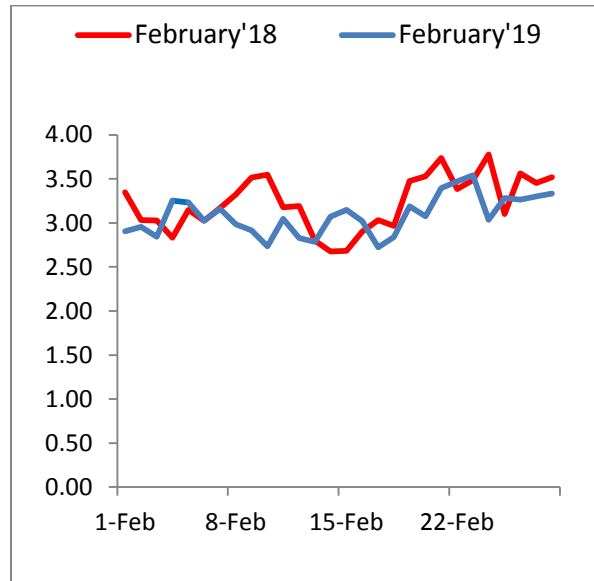
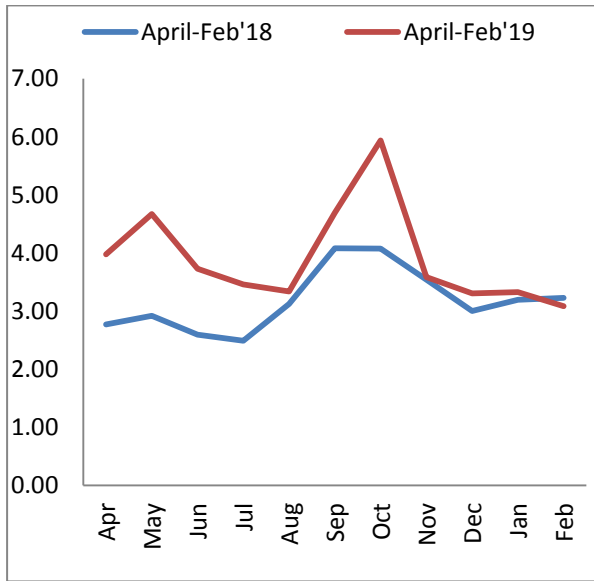
- In April -February'19, buy bids increased 18% YoY & sell bids increased 17% YoY
- In February'19, total buy bids declined 13% YoY and sell bids increased 15% YoY





### **Market Clearing Price (MCP)**

- In April -Feb'19, avg. MCP at Rs. 3.92 per KWh saw 23% increase YoY
- In February'19, avg. MCP at Rs. 3.08 per KWh saw 4% decline YoY



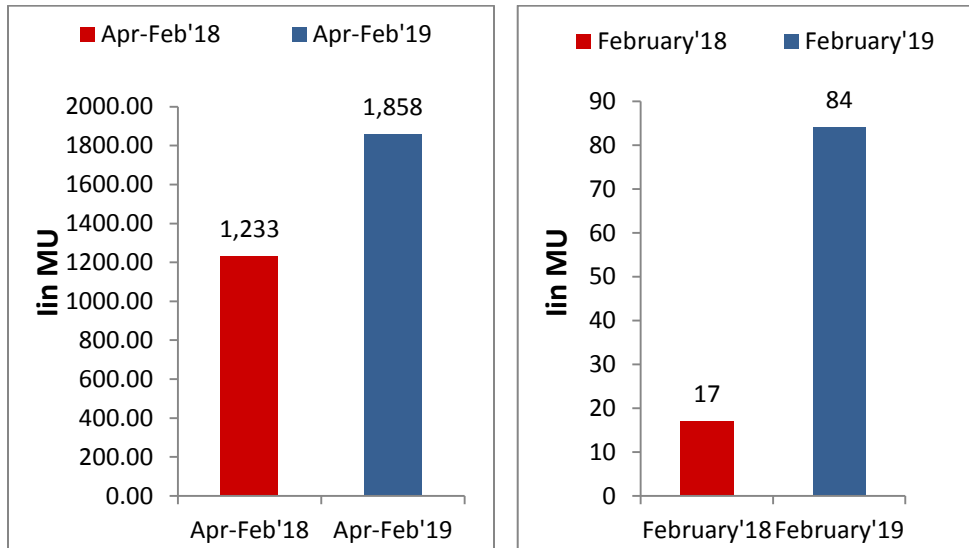
### **Transmission Congestion**

	<b>Volume Lost (MU)</b>	<b>% of volume lost</b>
<b>Apr-Feb'18</b>	279	1%
<b>Apr-Feb'19</b>	418	1%
<b>APRIL- FEBRUARY'18 Vs. APRIL-FEBRUARY'19</b>		
	<b>Volume Lost (MU)</b>	<b>% of volume lost</b>
<b>February'18</b>	15	0.4%
<b>February'19</b>	62	2%



## TERM-AHEAD MARKET (TAM)

- In April-Feb'19, TAM volume increased 51% YoY
- In February'19, TAM volume increased 398% YoY



## ELECTRICITY TRADE

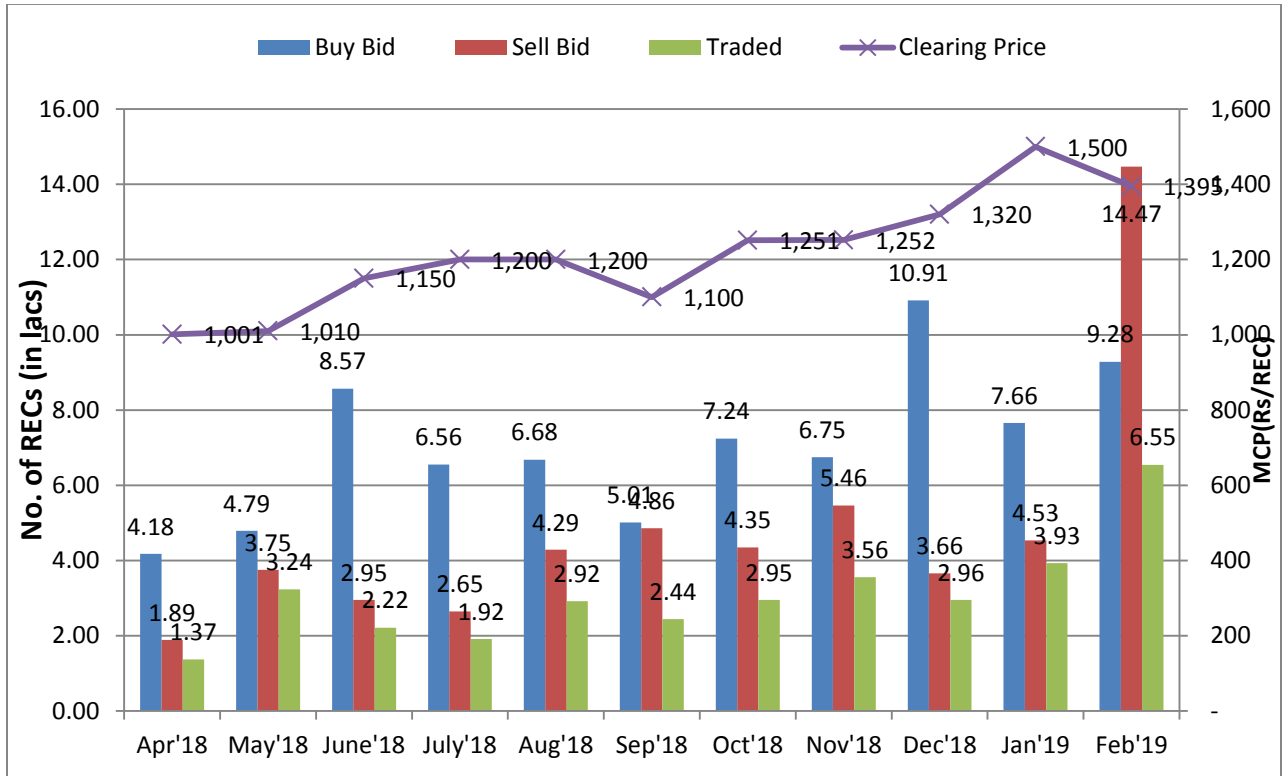
APRIL- FEBRUARY'18 VS. APRIL-FEBRUARY'19				
	DAM (MU)	TAM (MU)	TOTAL (MU)	% Change
<b>APR-FEB'18</b>	40,887	1,233	42,120	15%
<b>APR-FEB'19</b>	46,707	1,858	48,565	
ELECTRICITY TRADE : FEBRUARY'18 VS FEBRUARY'19				
	DAM (MU)	TAM (MU)	TOTAL (MU)	% Change
<b>FEBRUARY'18</b>	3,326	17	3,343	-14%
<b>FEBRUARY'19</b>	2,794	84	2,878	



## REC MARKET

- In Apr-February'19 80,21,412 RECs were traded registering 11% increase YoY
- In February'19, 10,59,300 RECs were traded registering 172% increase YOY

### Non-Solar RECs (Issued after 1.4.17)



### Solar RECs

