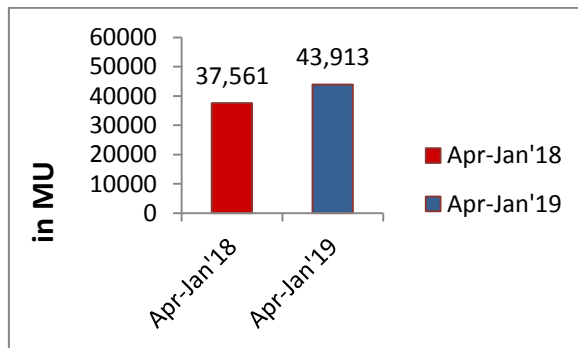
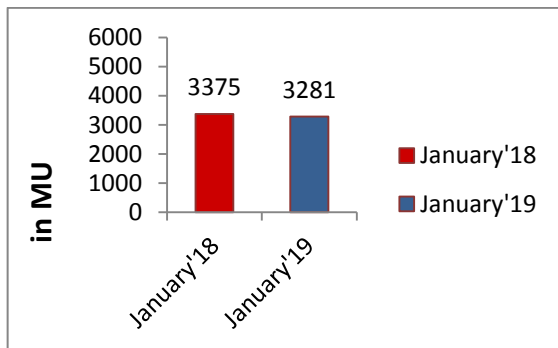


## Power Market Analysis: January'19

### DAY-AHEAD MARKET (DAM)

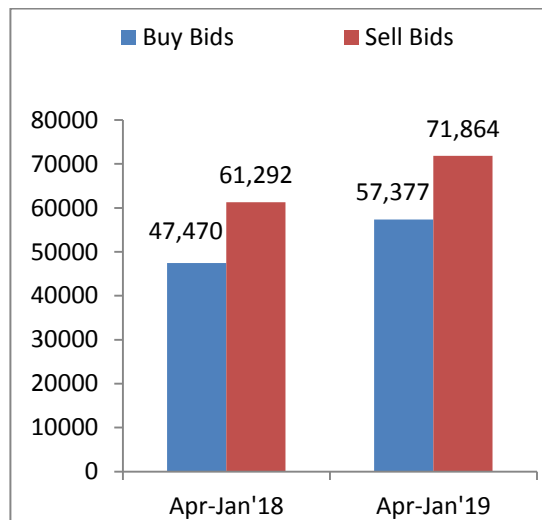
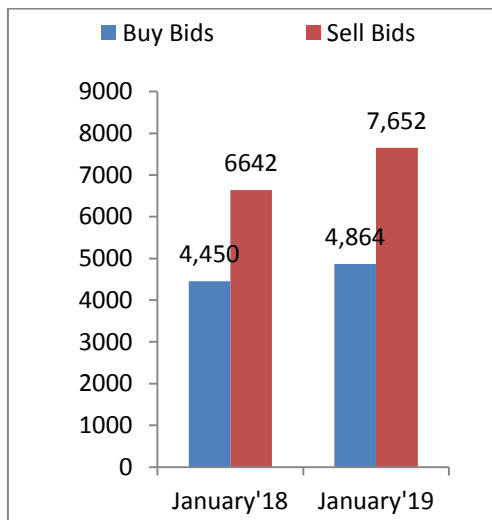
#### Cleared Volume (in MU)

- In January'19 DAM traded 3,281 MU registering 3% decline YoY
- In April-January'19, DAM traded 43,913 MU registering 17% increase YoY



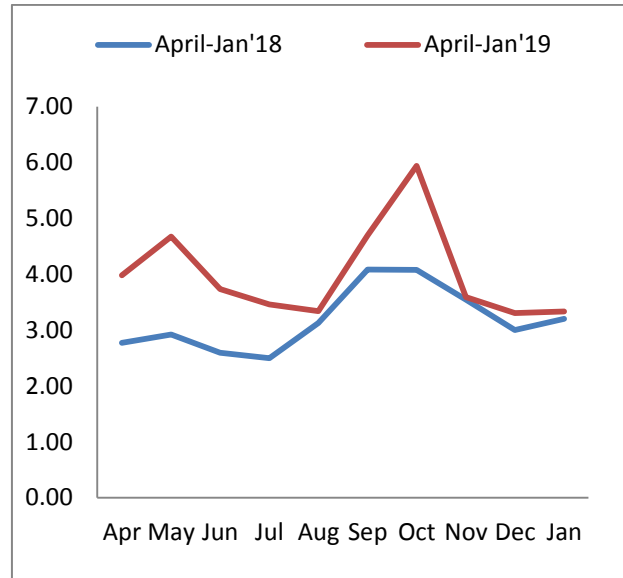
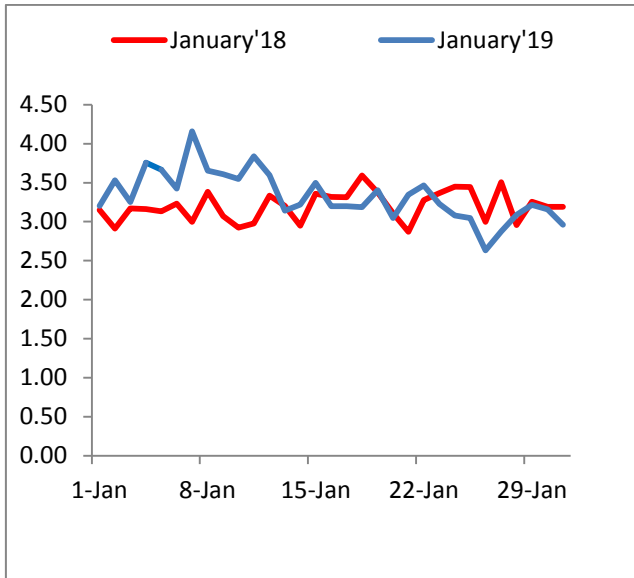
#### Buy Bids & Sell Bids

- In January'19, total buy bids increased 9% YoY and sell bids increased 15% YoY
- In April -January'19, buy bids increased 21% YOY & sell bids increased 17% YoY



### Market Clearing Price (MCP)

- In January'19, avg. MCP at Rs. 3.33 per KWh saw 4% increase YoY
- In April -Jan'19, avg. MCP at Rs. 3.71 per KWh saw 16% increase YoY



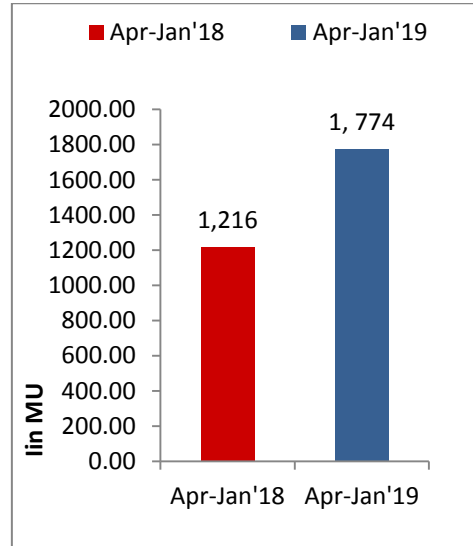
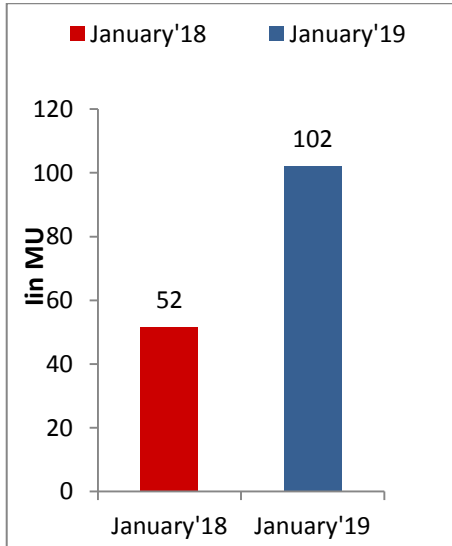
### Transmission Congestion

<b>JAN'18 Vs. JAN'19</b>		
	<b>Volume Lost (MU)</b>	<b>% of volume lost</b>
<b>JANUARY'18</b>	14	0.4%
<b>JANUARY'19</b>	6	0.2%
<b>APRIL- JANUARY'18 Vs. APRIL-JANUARY'19</b>		
	<b>Volume Lost (MU)</b>	<b>% of volume lost</b>
<b>APR-JAN'18</b>	264	0.7%
<b>APR-JAN'19</b>	357	0.8%



## TERM-AHEAD MARKET (TAM)

- In January'19, TAM volume increased 98% YoY
- In April-Jan'19, TAM volume increased 46% YoY



## ELECTRICITY TRADE

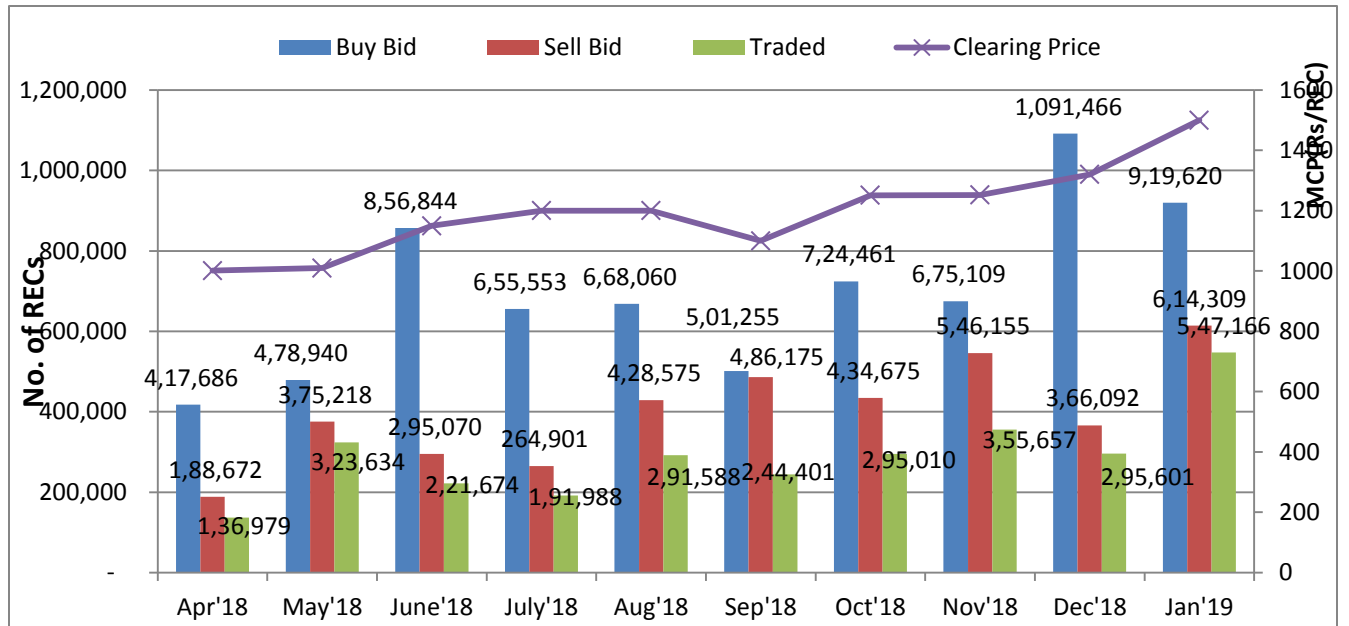
<b>ELECTRICITY TRADE : JANUARY'17 VS JANUARY'18</b>				
	<b>DAM (MU)</b>	<b>TAM (MU)</b>	<b>TOTAL (MU)</b>	<b>% Change</b>
<b>JANUARY'18</b>	3,375	52	3,427	-1%
<b>JANUARY'19</b>	3,281	102	3,383	
<b>APRIL- JANUARY'17 VS. APRIL-JANUARY'18</b>				
	<b>DAM (MU)</b>	<b>TAM (MU)</b>	<b>TOTAL (MU)</b>	<b>% Change</b>
<b>APR-JAN'18</b>	37,561	1,216	38,777	18%
<b>APR-JAN'19</b>	43,913	1,774	45,687	



## REC MARKET

- In January'19, 6,44,309 RECs were traded registering 254% increase YOY
- In Apr-January'18 6,962,112 RECs were traded registering 1% increase YOY

### Non-Solar RECs



### Solar RECs

