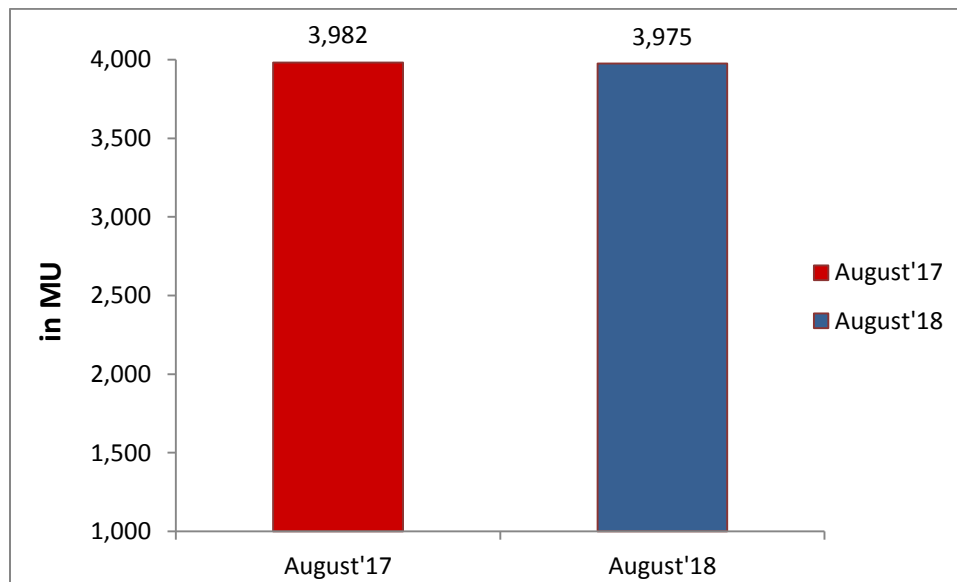


Power Market Analysis: August'18

DAY-AHEAD MARKET (DAM)

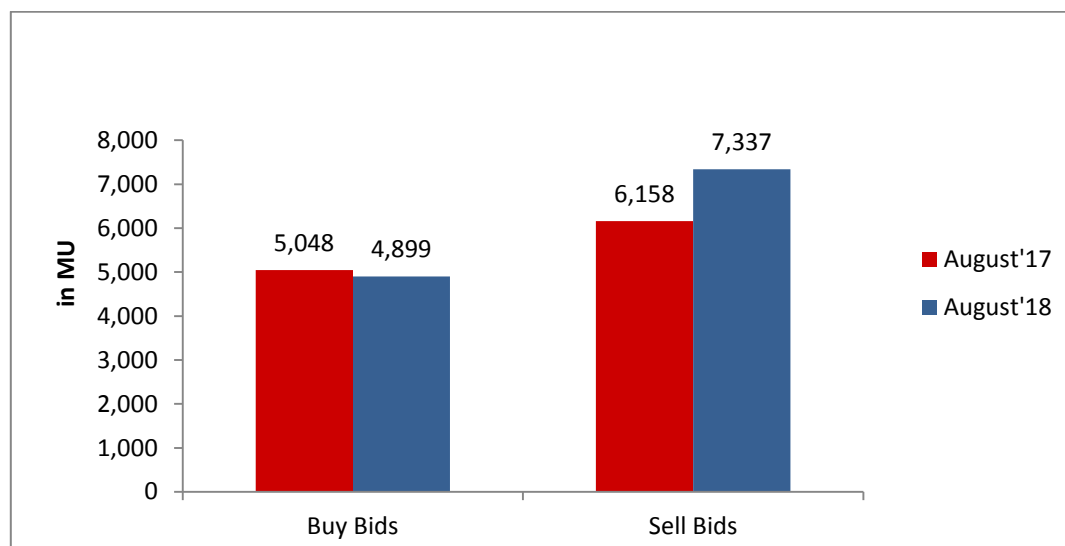
Cleared Volume

DAM traded 3,975 MU registering 0.18% decline YoY.



Buy Bids & Sell Bids

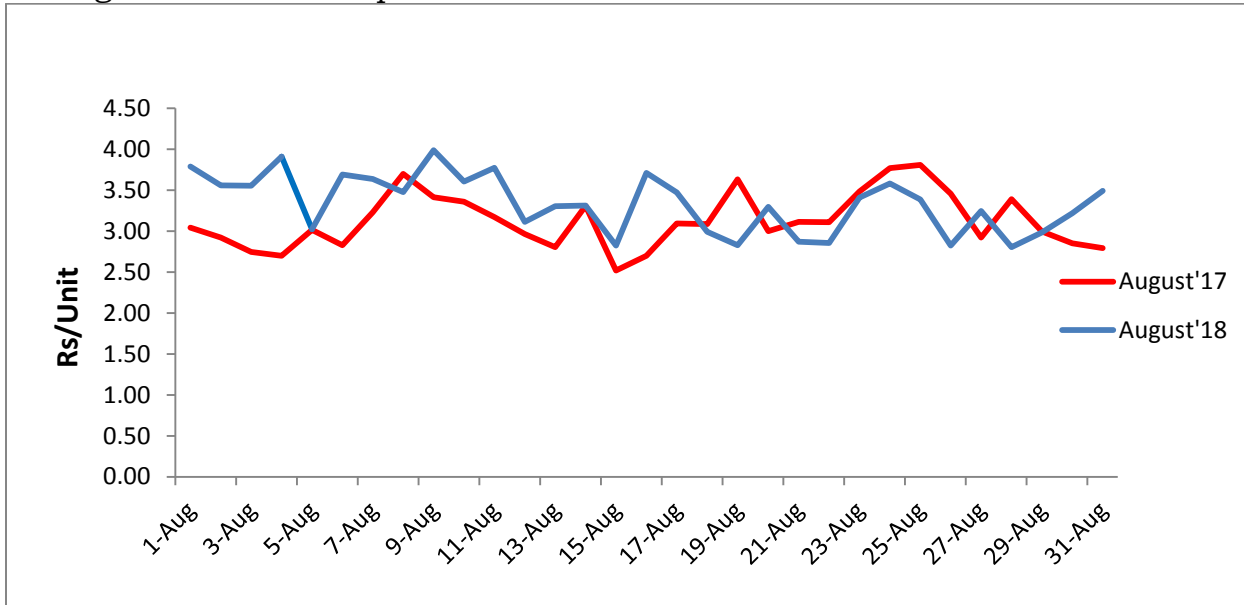
- Total Buy bids declined 2.93% YoY.
- Total Sell bids increased 19.15% YoY.





Market Clearing Price (MCP)

Avg MCP at Rs 3.34 per KWh saw 6.81% increase YoY.

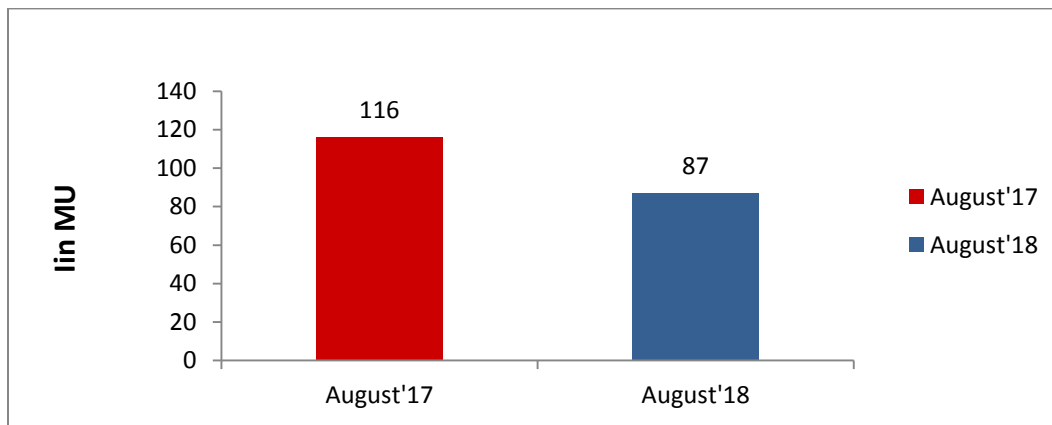


Inter-State Transmission Congestion

	% time blocks congested	One Nation, One Grid, One Price (in Days)
August'17	10.8% (Southern Import)	17
August'18	1% (Northern Import)	27

TERM-AHEAD MARKET (TAM)

TAM volume decreased 26% YoY.



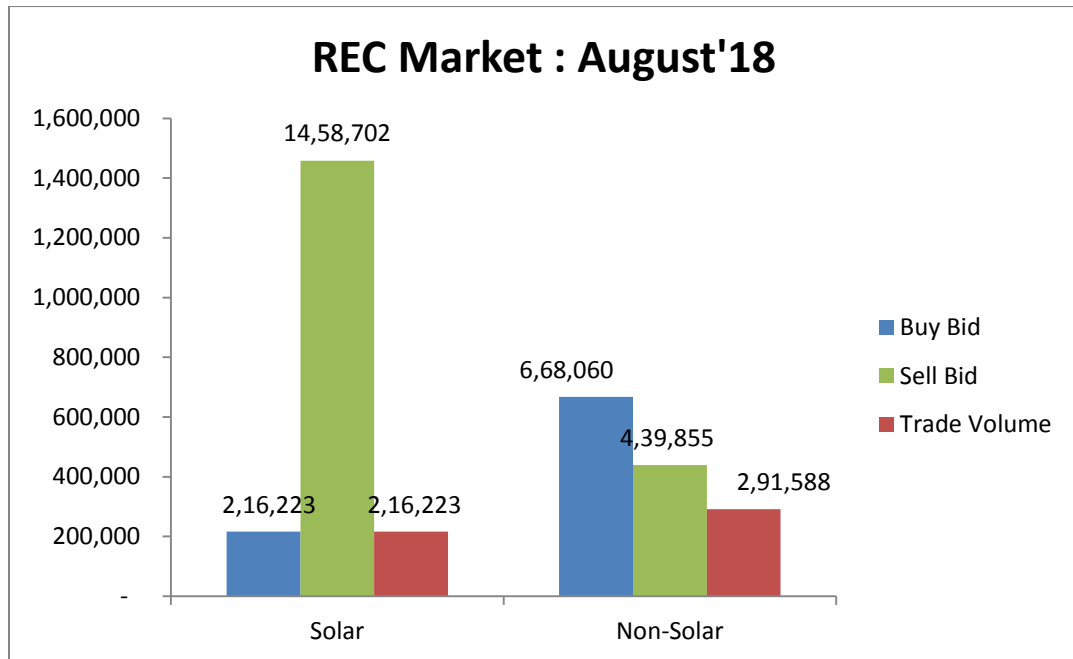


ELECTRICITY TRADE : AUGUST'17 vs AUGUST'18

	DAM (MU)	TAM (MU)	TOTAL (MU)	% Change
August'17	3,982	116	4,098	-0.90%
August'18	3,975	87	4,061	

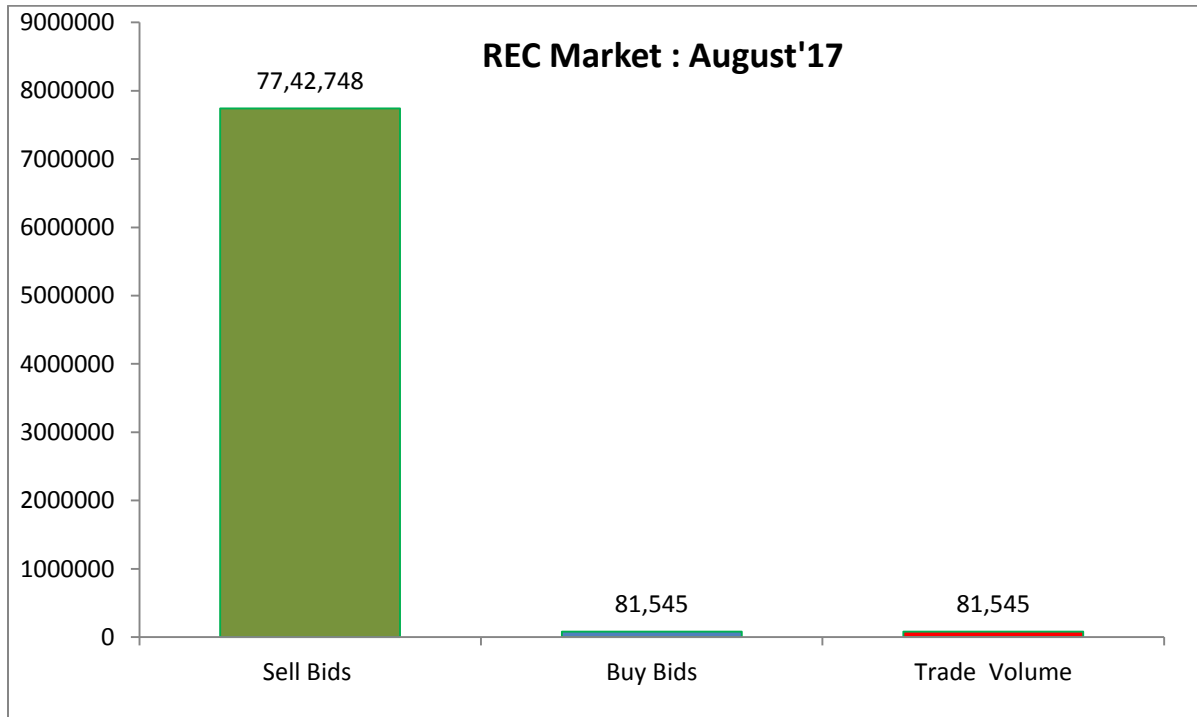
REC MARKET

- 2.16 Lac Solar RECs traded.
- 2.91 Lac Non-Solar RECs traded.
- No RECs of vintage before 01.04.2017 were traded.





- 81,545 Non-Solar RECs were traded in August'17.*



**Trading in Solar RECs did not take place in accordance with advisory issued by CERC based on the Stay Order from Honorable Supreme Court.*

TOTAL TRADE : AUGUST'17 vs AUGUST'18					
	DAM (MU)	TAM (MU)	REC (MU)	TOTAL VOLUME (MU)	% Change
August'17	3,982	116	82	4,180	9.31%
August'18	3,975	87	508	4,569	